

# Sweet Portal 4.7.3

RELEASE NOTES



# Release notes – Sweet Portal

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## Version 4.7.3

This document contains a list of new functionality and improvements added to the latest version of Sweet

## Two – panel selector for easy access of content

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A brand new feature that allows you to work with cases and e-mails more efficiently, thanks to our two-panel selector. This functionality gives you the possibility to easily work with cases or emails directly from the lists.



# Cases

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## **Remember note draft functionality**

You can now write a note and switch between different tabs without saving the note thanks to our new 'remember the note draft functionality'.

## **Toggle between internal and external option on a saved note**

You can now easily switch between the internal/external option on already existing notes using the new toggle feature.



# Selection – activities

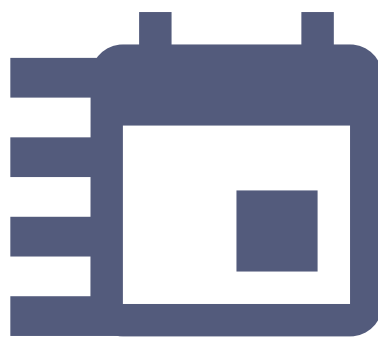
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## **New filtering options**

- Content/description for activities, enabling you to search for e-mail content.
- Has document Yes/No
- From (address) enables you to search for e-mail

## **New actions multiselect:**

- Relate activity to deal
- Relate activity to project
- Relate activity to company
- Relate activity to contact
- Relate activity to private person



# Emails

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## **Edit the original email's content when replying**

You can now edit the original e-mail's content when replying to e-mails in Sweet.



# Other

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## **My lists menu option**

We moved “my selections” from under selections in the menu and instead created a new menu item that contains shared as well as personal selections.

## **Inline-edit for autocomplete in selection lists**

We added support for inline-edit in autocomplete boxes in selection lists.



# About Sweet Systems

We develop smart and business-critical solutions that streamlines the operations for sales, after sales, customer service and marketing units. We aim to make your everyday life easier and make your customers happier.



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The Sweet Systems logo, featuring a stylized 'S' icon with a green leaf-like element on top, followed by the text 'sweetsystems' in a lowercase, sans-serif font. The logo is positioned within a white, rounded, teardrop-shaped background.

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